

Dear Daniel,

We are pleased to remind you of the 'not to be missed' Branch Bundle seminar broadcasting this Wednesday! It's recommended delegates pre-read the case studies, details and access instructions are noted below.

A message from Harmanjit Mavi , JD, MBA, TEP, Co-Moderator:

Does marriage revoke a Will? Is a Will valid? Who inherits in case of intestacy and in what proportion? It all depends on which law applies to the question. STEP Canada's Conflict of Laws in Estate Planning webinar is a remarkable collaborative effort from STEP Members across the length and breadth of Canada. The first panel (Daniel Frajman, Thomas Grozinger, and Barbara Kimmit) reviews a case study intertwining the jurisdictions of Alberta, Ontario, and Quebec from an estate administration perspective. The second panel (Tanya Butler, Amanda Doucette, and Barbara Janzen) explores estate planning across the jurisdictions of British Columbia, Nova Scotia, and Saskatchewan. And, as part of the resource materials, we've created a table highlighting key differences among the succession legislation of the territories and provinces of Canada! In addition to the panelists, contributors to the table include Solange Buissé, Jasmin Chohan, Megan Lambert, Timothy Matthews, and Paul Taylor. My co-moderator, Rhonda Johnson, and I have had the privilege and pleasure of working with our stellar panelists and contributors to bring this session to you. We hope that it will provide a valuable resource to you while working with clients who have built lives, relationships, and property across the provinces and territories of Canada.

STEP Montreal - 2021 | Q1 & Q2 Branch Bundle - National seminar

Wednesday, March 24, 2021
12:00 pm - 2:00 pm Eastern Time

Conflict of Laws in Estate Planning: An Estate Planning Case Study + An Estate Administration Case Study; Each Intertwining Three Different Jurisdictions

This education seminar will review case studies. The case studies should be read in advance by attendees to get maximum benefit from the seminar. Use the [Branch/Chapter Bundle App](#) to access the case studies.

Moderators:

Rhonda Johnson, LLB, TEP, Edmonton: Dentons Canada LLP
Harmanjit Mavi, JD, MBA, TEP, Winnipeg: MLT Aikins LLP

Contributors:

Solange Buissé, LLB, Winnipeg: Taylor McCaffrey LLP
Tanya Butler, LLB, TEP, Halifax: Touchstone Legal Inc.
Jasmin Chohan, Vancouver: Lindsay Kenney LLP
Amanda Doucette, LLM, TEP, Saskatoon: Stevenson Hood Thornton Beaubier LLP
Daniel Frajman, BCL, LLB, TEP, Montreal: Spiegel Sohmer
Thomas Grozinger, LLB, TEP, Ottawa: RBC Wealth Management
Barbara Janzen, LLB, TEP, Vancouver: Lindsay Kenney LLP
Barbara Kimmitt, LLB, TEP, Calgary: Bennett Jones LLP
Megan Lambert, JD, Ottawa: Borden Ladner Gervais LLP
Timothy Matthews, QC, TEP, Halifax: Stewart McKelvey
Paul Taylor, LLB, TEP, Ottawa: Borden Ladner Gervais LLP

[Add to Calendar](#)

ATTENTION DELEGATES

Please [click here](#) for instructions on how to access the app for the seminar materials including papers, presentations, case studies, broadcast links (both original and archive), surveys, and if watching an archive broadcast a chat room transcription.

Thank you,

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